

TELEMET QUARTERLY NEWSLETTER SEPT 2024



Message from the CEO

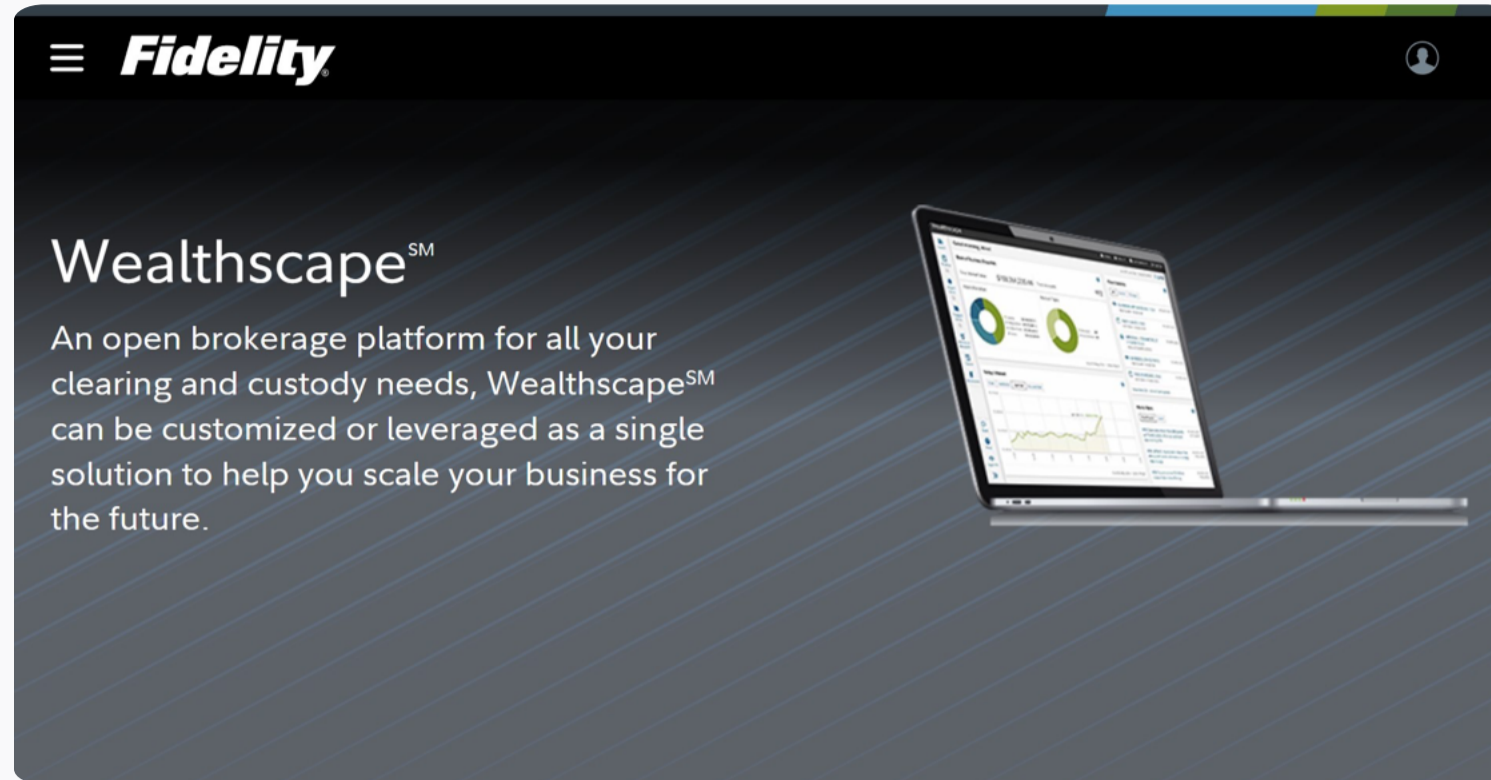
Greetings to All,

In this newsletter we announce links to Fidelity Wealthscape.

We review Edgar alerts and links as well as a couple of services which I know will help with investing.

We appreciate your trust in Telemet and we look forward to continue serving you.

Fred Parsons, CEO

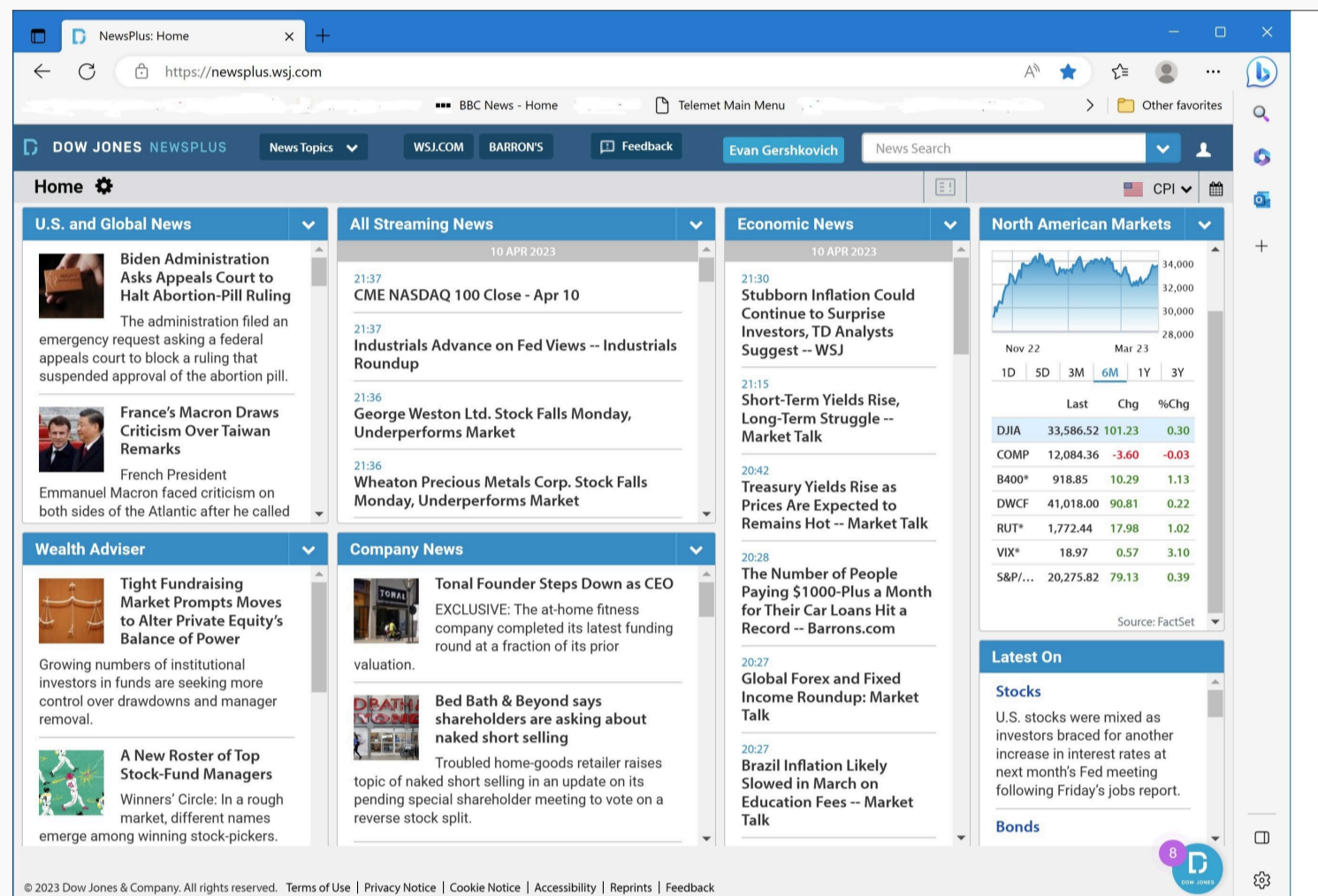


Fidelity's Wealthscape link to Telemet

Telemet has teamed up with Fidelity to bring Wealthscape portfolios into Telemet for real-time portfolio analyses and attribution. With these links Wealthscape portfolios are analyzed for attribution characteristics. You see whether stock selection or sector bets paid off. You see which investments within a sector performed best and which lagged. You see true, transaction based attribution. These presentation-ready reports are ideal for client discussions of performance and are useful for internal management review.

Wealthscape is an open brokerage platform for clearing and custody needs. It can be customized or leveraged as a single solution to help you scale business. It offers a web based platform to aggregate planning, advice and portfolios.

To learn more about our links to portfolio management platforms, please contact our client support team - support@taquote.com or phone 800-368-2078.



Dow Jones News on Telemet

The Dow Jones Broad Tape and Dow Jones NewsPlus offers you a comprehensive suite of financial data and news, including articles from Barrons and the Wall Street Journal. With the ability to filter and receive pop-up alerts and send emails on over 10,000 daily stories, you can streamline your focus to the most relevant information for your portfolios and you can see it instantly. This service not only provides real-time insights that can influence market movements but tracks specific sectors, companies, or financial events. This ensures that you are always informed and ahead of the curve. And included is DowJones NewsPlus, an easy-to-use newspaper-like presentation of all the day's events and analyses. It is a "must-go-to" every morning!

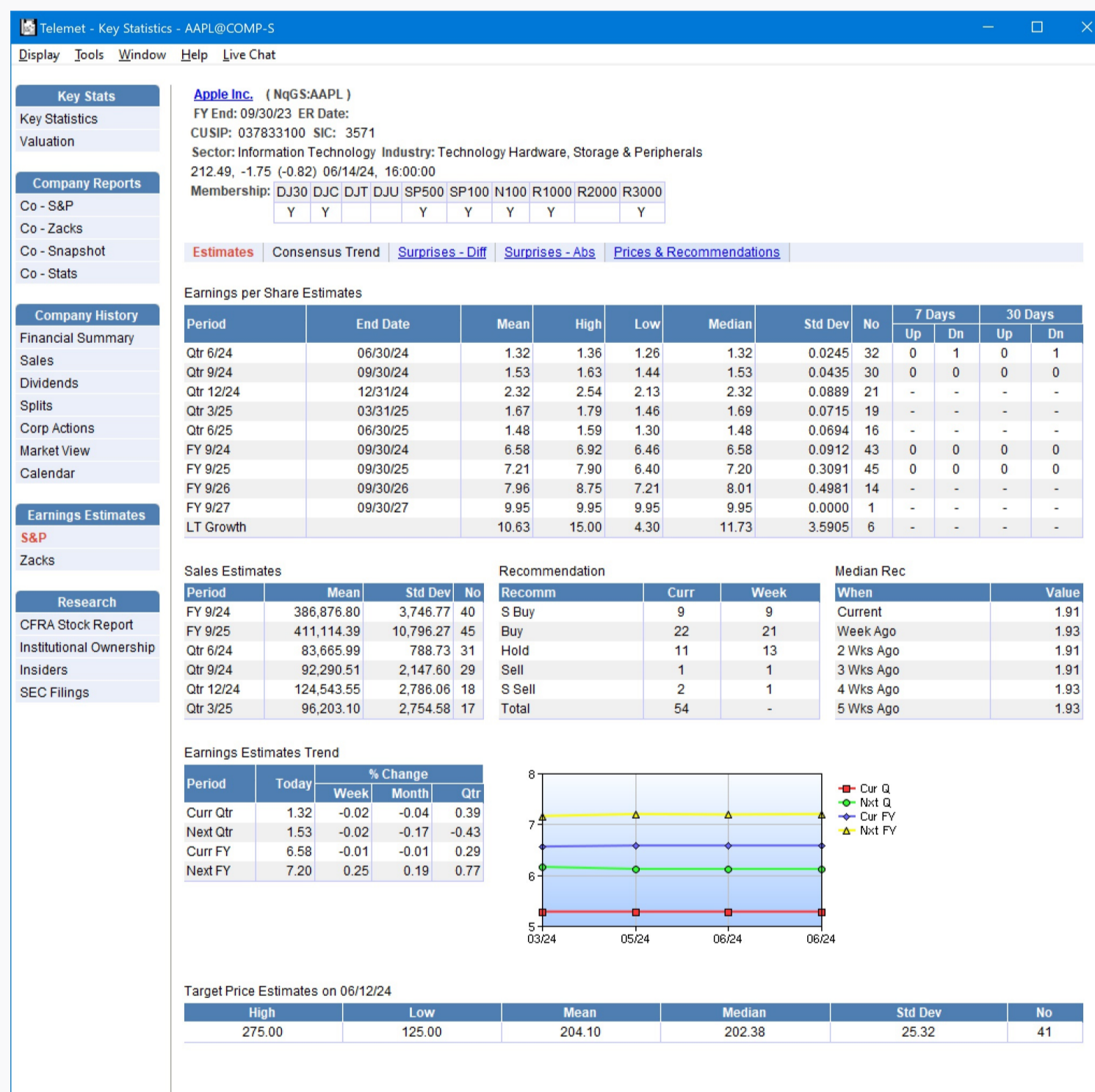
To learn more, please contact our client support team - support@taquote.com or phone 800-368-2078.



Edgar Alerts on Telemet

Have you ever wanted to know when a firm has filed its 10k or 10Q report? Telemet has two custom columns at your fingertips for Edgar filings - one showing in alert and the other showing a date. And the Edgar filing itself is at your fingertips with a simple point and click. The Edgar alert flag stays active for five days after a filing, and the date shows the actual date of the latest 10K or 10 Q filing. You can search for 10K and 10Q filings that have been issued in the last five days and see a listing of all issued

Email support@taquote.com or call 800-368-2078 for questions on these alerts.



Earnings Estimates on Telemet

Regardless of your investment style, earnings expectations help you make informed decisions. Telemet puts earnings expectations on your desk right at your fingertips.

Like most good ideas, the basic concept of using earnings expectations data is simple. Equity prices are driven by expectations. The price is determined by the market's belief about the company's future economic flows to shareholders. The best way to approximate the market's beliefs is to poll the maximum number of qualified analysts taking advantage of their collective wisdom regarding earnings forecasts. This is what we do.

Our estimates data provide tables with consensus earnings and revenue estimates for several quarters and two to three years including high and low and median estimates. The tables also show earnings revision momentum, surprise statistics and earnings estimate consensus trends as well as lots of other data.

Email support@taquote.com or call 800-368-2078 to gain access to these data..

New Version 8.2.7.6

The latest version of Telemet Orion is v 8.2.7.6. It is downloaded from the Telemet website. See the link below.

Important Links

- [Telemet Orion Latest Version v8.2.7.6 dated 9/05/23](#) - Select Telemet Orion software
- [Televista for Advent Axyx v 2.5.40 dated 9/4/20](#) select compatible software
- [Televista for Advent APX v1.5.31 dated 9/4/20](#). Select compatible software
- [Telemet QuoteService Standard Version v1.0.3.0](#) - Select compatible software
- [Telemet Flash Proprietary Data Publisher v1.3.3.8](#) - Select compatible software
- [June 2024 Newsletter](#)

