## **TELEMET QUARTERLY NEWSLETTER SEPT 2024**



# Message from the CEO

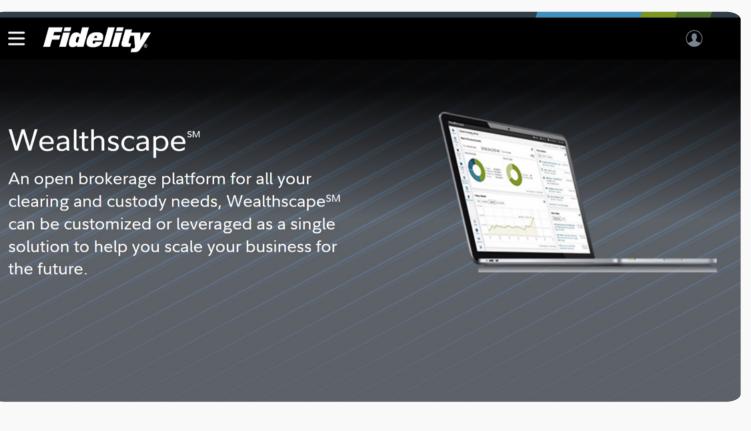
Greetings to All,

In this newsletter we announce links to Fidelity Wealthscape.

We review Edgar alerts and links as well as a couple of services which I know will help with investing.

We appreciate your trust in Telemet and we look forward to continue serving you.

Fred Parsons, CEO



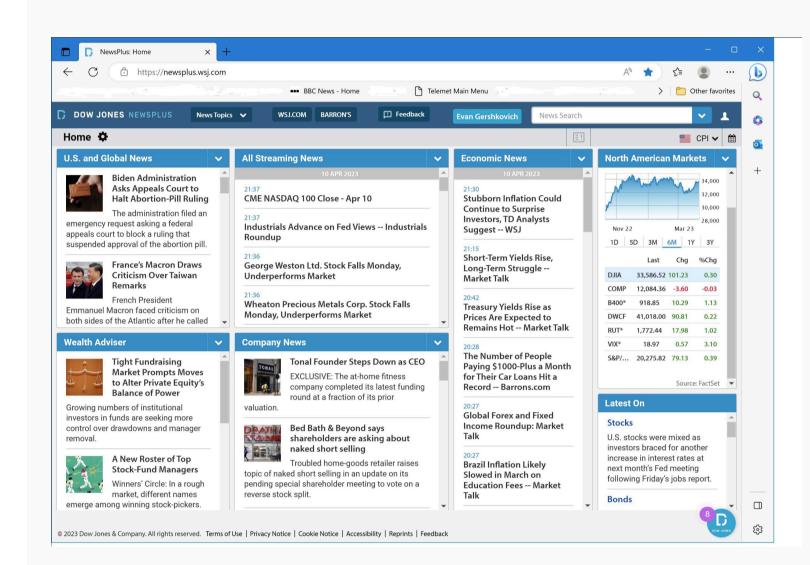
### Fidelity's Wealthscape link to Telemet

Telemet has teamed up with Fidelity to bring Wealthscape portfolios into Telemet for real-time portfolio analyses and attribution. With these links Wealthscape portfolios are analyzed for attribution characteristics. You see whether stock selection or sector bets paid off. You see which investments within a sector performed best and which lagged. You see true, transaction based attribution. These presentation-ready reports are ideal for client discussions of performance and are useful for internal management review.

Wealthscape is an open brokerage platform for clearing and custody needs. It can be customized or leveraged as a single solution to help you

scale business. It offers a web based platform to aggregate planning, advice and portfolios.

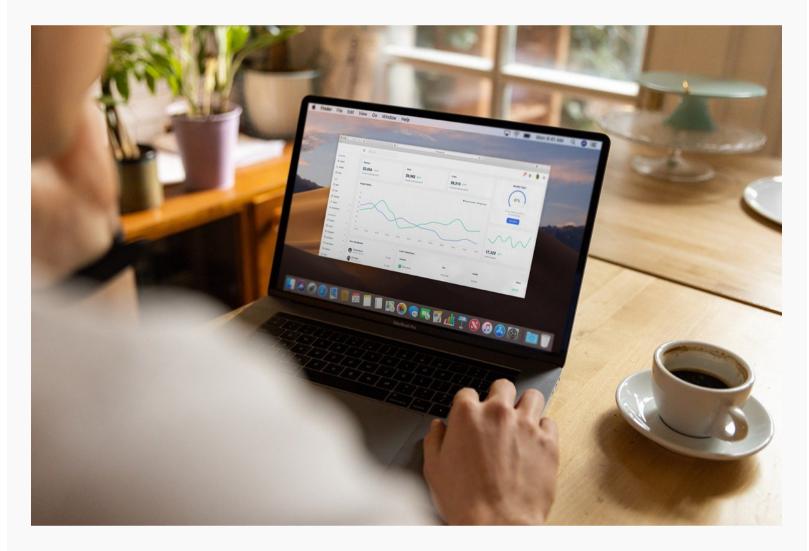
To learn more about our links to portfolio management platforms, please contact our client support team - <a href="mailto:support@taquote.com">support@taquote.com</a> or phone 800-368-2078.



### **Dow Jones News on Telemet**

The Dow Jones Broad Tape and Dow Jones NewsPlus offers you a comprehensive suite of financial data and news, including articles from Barrons and the Wall Street Journal. With the ability to filter and receive pop-up alerts and send emails on over 10,000 daily stories, you can streamline your focus to the most relevant information for your portfolios and you can see it instantly. This service not only provides real-time insights that can influence market movements but tracks specific sectors, companies, or financial events. This ensures that you are always informed and ahead of the curve. And included is DowJones NewsPlus, an easy-to-use newspaper-like presentation of all the day's events and analyses. It is a "must-go-to" every morning!

To learn more, please contact our client support team - <u>support@taquote.com</u> or phone 800-368-2078.



### **Edgar Alerts on Telemet**

Have you ever wanted to know when a firm has filed its 10k or 10Q report? Telemet has two custom columns at your fingertips for Edgar filings - one showing in alert and the other showing a date. And the Edgar filing itself is at your fingertips with a simple point and click. The Edgar alert flag stays active for five days after a filing, and the date shows the actual date of the latest 10K or 10 Q filing. You can search for 10K and 10Q filings that have been issued in the last five days and see a listing of all issued

Email <u>support@taquote.com</u> or call 800-368-2078 for questions on these alerts.

Telemet - Key Statistics															_		
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Key Stats	Apple Inc.	(NqGS:A	APL)														
(ey Statistics	FY End: 09/3	0/23 ER	Date:														
aluation	CUSIP: 0378	333100 §	SIC: 3571														
aluation	Sector: Infor	mation Te	echnology	Industry: T	echnol	ogy Hardwa	are, Storag	e & Peripi	herals								
Composed Departs	212.49, -1.7	5 (-0.82)	06/14/24,	16:00:00													
Company Reports	Membership	): DJ30 [	DIC DIT [	DJU SP500	SP100	0 N100 R1	000 R200	0 R3000									
Co - S&P		Y	Y	Y	Y	Y Y	Y	Y									
Co - Zacks																	
Co - Snapshot	Estimates	Consen	isus Trenc	d <u>Surprise</u>	s - Diff	Surprise	es - Abs	Prices &	Recommenda	tions							
Co - Stats																	
	Earnings per	Share Es	timates														
Company History												Days	30 Days				
inancial Summary	Period		End	Date		Mean	High	Low	Median	Std I	Dev	No -	Up	Dn	Up	Dn	
ales	Qtr 6/24		06/	30/24		1.32	1.36	1.26	1.32	0.02	245	32	0	1	0	1	
	Qtr 9/24		09/	30/24		1.53	1.63	1.44	1.53		435	30	0	0	0	0	
Dividends	Qtr 12/24			31/24		2.32	2.54	2.13	2.32			21	-	-	-	-	
Splits	Qtr 3/25		03/	31/25		1.67	1.79	1.46	1.69			19	-	-	-	-	
Corp Actions	Qtr 6/25		06/	30/25		1.48	1.59	1.30	1.48			16	-	1.0	-	12	
/arket View	FY 9/24	24 (		9/30/24		6.58	6.92	6.46	6.58	0.09	912	43	0	0	0	0	
Calendar	FY 9/25		09/	30/25		7.21	7.90	6.40	7.20	0.30	091	45	0	0	0	0	
	FY 9/26		09/	30/26		7.96	8.75	7.21	8.01	0.49	981	14	-	-	-	-	
Earnings Estimates	FY 9/27		09/	30/27		9.95	9.95	9.95	9.95	0.00	000	1	-	020	-	-	
S&P	LT Growth					10.63	15.00	4.30	11.73	3.59	905	6	-	-	-	-	
Zacks	Sales Estima	tes				Recomm	nendation				Medi	an Re	C				
	Period Mean						Recomm		Curr We						Value		
Research	FY 9/24	386	,876.80	3,746.77		S Buy			9	9	Curr					1.91	
CFRA Stock Report	FY 9/25		,114.39	10,796.27		Buy			22	21		k Ago				1.93	
nstitutional Ownership	Qtr 6/24		665.99	788.73		Hold			11	13		s Ago				1.91	
nsiders	Qtr 9/24		290.51	2,147.60		Sell			1	1		s Ago				1.91	
SEC Filings	Qtr 12/24		,543.55	2,786.06		S Sell			2	1		s Ago				1.93	
20 milligo	Qtr 3/25		,203.10	2,754.58		Total			54	-		s Ago				1.93	
	Earnings Esti	mates Tr	end														
	Period Today % Change					8											
	Weel			Month	Qtr						- Cur Q - Nxt Q						
	Curr Qtr					74		4	4	<b>A</b>		💠 🔶 Cur FV					
	Next Qtr	1.53	-0.02	-0.17	-0.43	<u> </u>	· [				<u>-Δ</u> - Ν	- N×t FY					
	Curr FY	6.58	-0.01	-0.01	0.29	Î		Ĭ	Ť	Ť							
	Next FY	7.20	0.25	0.19	0.77	6		•	•	•							
						_ •		-	-								
						5 <del> </del> 03/2	4	05/24	06/24	06/2	24						
	Target Price Estimates on 06/12/24																
	Hig		Low			Mean		Medi	an	Std Dev					No		
	275.00		125.00				204.10		202.38			25.32				41	

### **Earnings Estimates on Telemet**

Regardless of your investment style, earnings expectations help you make informed decisions. Telemet puts earnings expectations on your desk right at your fingertips.

Like most good ideas, the basic concept of using earnings expectations data is simple. Equity prices are driven by expectations. The price is determined by the market's belief about the company's future economic flows to shareholders. The best way to approximate the market's beliefs is to poll the maximum

number of qualified analysts taking advantage of their collective wisdom regarding earnings forecasts. This is what we do.

Our estimates data provide tables with consensus earnings and revenue estimates for several quarters and two to three years including high and low and median estimates. The tables also show earnings revision momentum, surprise statistics and earnings estimate consensus trends as well as lots of other data.

Email <u>support@taquote.com</u> or call 800-368-2078 to gain access to these data..

### New Version 8.2.7.6

The latest version of Telemet Orion is v 8.2.7.6. It is downloaded from the Telemet website. See the link below.

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