

TELEMET QUARTERLY NEWSLETTER SEPT 2023



Message from the CEO

Greetings to All,

We are excited to announce that we have released a new version of Telemet Orion, your powerful platform for financial data and analysis.

This new version enhances our Black Diamond links. The new version also offers links with Ridgeline's cloud-based platform for investment professionals

We continue to work on third party integrations. We are looking into integration with Pershing NetX360, however our efforts on this will be client driven.

In other news, we have finished the first phase of our national network upgrade. It improves the resilience and timeliness of our equity, options and futures data. We expect to complete the final phase in October.

We appreciate your trust in Telemet and we look forward to continue serving you.

Fred Parsons, CEO

Telemet - Time&Sale: T@COMP-S

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AT&T Inc. 14.5200 15:49:29 ET 0.12 (0.83%) 14.51 x 357 14.52 x 356 19,828,457

Time	Origin	Price	VWAP	Size	Bid	B/A Sz	Ask		\$ Flow	Code
15:49:28					14.51	357 x 356	14.52	N x N		
15:49:27					14.51	417 x 367	14.52	N x N		
15:49:25					14.51	417 x 355	14.52	N x N		
15:49:25					14.51	417 x 355	14.52	N x N		
15:49:23					14.51	417 x 317	14.52	N x N		
15:49:20					14.51	417 x 311	14.52	N x N		
15:49:18					14.51	417 x 318	14.52	N x N		
15:49:17					14.51	416 x 252	14.52	N x N		
15:49:16	PAC	14.515	14.5218	1200		0 x 0		x	-0.0000	Regular Trade
15:49:15	BATS	14.515	14.5218	500		0 x 0		x	-0.0000	Regular Trade
15:49:15	LCQS	14.515	14.5218	671		0 x 0		x	-0.0000	Regular Trade
15:49:15	LCQS	14.515	14.5218	999		0 x 0		x	-0.0000	Regular Trade
15:49:15	NYSE	14.515	14.5218	1455		0 x 0		x	-0.0000	Regular Trade
15:49:15	BATSY	14.52	14.5218	1057		0 x 0		x	-0.0000	Intermarket Sweep Order
15:49:15	BATSY	14.52	14.5218	529		0 x 0		x	-0.0000	Intermarket Sweep Order
15:49:15					14.51	416 x 224	14.52	N x N		
15:49:12					14.51	325 x 320	14.52	N x N		
15:49:07					14.51	325 x 329	14.52	N x N		
15:49:06	NAQS	14.515	14.5218	707		0 x 0		x	-0.0000	Regular Trade
15:48:57	NAQS	14.52	14.5218	1200		0 x 0		x	-0.0000	Regular Trade
15:48:46	NAQS	14.515	14.5218	1392		0 x 0		x	-0.0000	Regular Trade
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15:48:28	NAQS	14.5171	14.5218	750		0 x 0		x	-0.0000	Regular Trade
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15:48:16	NAQS	14.515	14.5218	700		0 x 0		x	-0.0000	Regular Trade

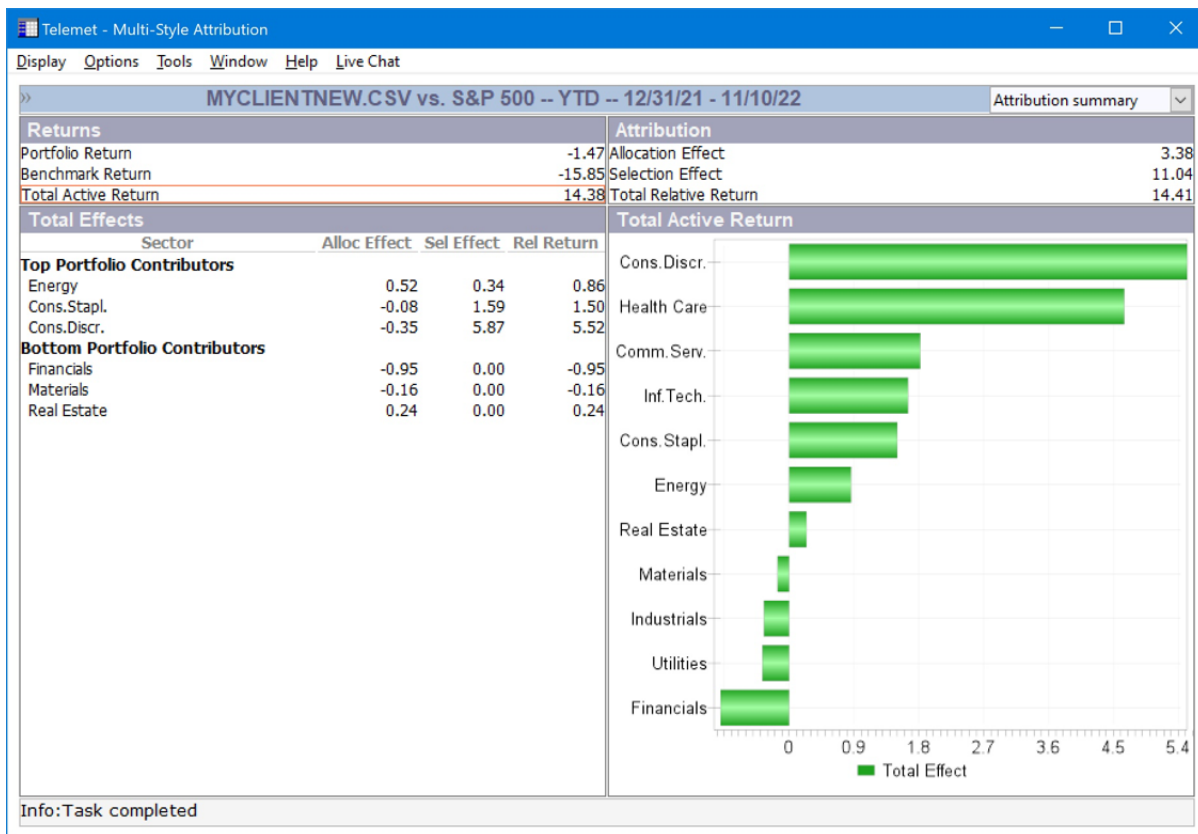
X Find: ...:..:.. <<first <prev 15:00 15:10 15:20 15:30 15:40 next> last>>

Deep Integration with Ridgeline

Telemet's latest version introduces links to Ridgeline's investment platform. Ridgeline is a cloud-based platform for investment professionals and RIAs. It streamlines investment management operations and provide a unified cloud platform. The platform has portfolio management, order management, accounting, and trading built in.

Telemet links with Ridgeline's trading system to provide prices and other trading data. Click [here](#) for more on Ridgeline's trading solution. Telemet also is an economical source of fundamental & dividend data for Ridgeline's portfolio management solution.

To hear more about our Ridgeline integration contact our client support team support@taquote.com or call 800-368-2078.



Portfolio Attribution with Pershing NetX360 on Telemet

Telemet Orion connects via a seamless link to many popular portfolio management systems, and we are now considering working on a link to Pershing NetX360 to enhance portfolio analysis and reporting.

Pershing NetX360 is a web-based professional workstation for investment professionals and RIAs. It provides tools to manage clients' accounts, deliver services and help develop new sales opportunities. Pershing NetX360 was developed by Pershing, a subsidiary of BNY Mellon.

If you are a Pershing client please contact your Pershing rep to express interest in this integration. If it is done, you will instantly see attribution and contribution portfolio reports for any period for any portfolio or group at the touch of a few keys.

To learn more, please contact our client support team - support@taquote.com or phone 800-368-2078.



Portfolio Accounting links in Telemet

Telemet Orion integrates with SS&C Advent APX/Axys, Orion Advisor, InData, Tamarac, Black Diamond and now Ridgeline. Call us to see if your portfolio accounting system has a seamless link to Telemet. We are always adding to our list. The links provide portfolio managers with a streamlined way to manage their portfolios. At the touch of a few keys, you can instantly call up any portfolio or group and get attribution, contribution, as of date reports and many others down to the security level. Compare your performance with popular benchmarks to see over and under performance by sector or industry.

Email support@taquote.com or call 800-368-2078 for comments or questions.

New Version 8.2.7.6

The new version of Telemet Orion is v 8.2.7.6. It is downloaded from the Telemet website. See the link below.

Important Links

- [Telemet Orion Latest Version v8.2.7.6 dated 9/05/23](#) - Select

Telemet Orion software

- [Televista for Advent Axys v 2.5.40 dated 9/4/20](#) select compatible software
- [Televista for Advent APX v1.5.31 dated 9/4/20](#) Select compatible software
- [Telemet QuoteService Standard Version v1.0.3.0](#) - Select compatible software
- [TeleFlash Proprietary Data Publisher v1.3.3.8](#) - Select compatible software
- [Mar 2023 Newsletter](#)
- [June 2023 Newsletter](#)



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